

ANCPA – Associação Nacional de Criadores do Porco Alentejano

- 30 years old (founded in 07-06-1991)
- 164 associates
 - 73 breeding sows producers
- 2725* breeding sows
- 10.013* new Portuguese Herd Book of Swine Alentejo Breed Section piglets registration

* Year 2020

ANCPA – Associação Nacional de Criadores do Porco Alentejano



Activities

- Portuguese Herd Book of Swine Alentejo Breed Section management
- Production support
- Technical services
- Office
- In Field
- Feed formulation
- Projects/Partnerships
- FPAS; FESERPAE; AECERIBER; DGAV; Public entities; Universities...









Introduction

- Portuguese autochthonous breed mainly produced in the Alentejo region in lands with holm oak and cork oak forests
- The Alentejano pig is an animal of high rusticity, which allows a high adaptation to the natural environment and great resistance to diseases





Introduction

- Alentejano pig production is an extensive system, with a close link between the animal and the environment
- Its food is based on natural resources, taking advantage of its spring and autumn pastures, summer stubble and other farm by-products during its growth phase. In its finishing phase, the pig feeds exclusively on acorns, herbs, roots, slugs and other products made available by the agri-forestry-husbandry system known as "Montado" or "Dehesa" (in Spain). In times of scarcity of natural resources, compound feeds might be used





Introduction





 Pure animals are registered in the Portuguese Herd Book of Swine -Alentejo Breed Section (LGPA) after birth, by placing an earing with a unique number for each piglet and this identification can allow the animal to be registered as a breeder or accompany the animal until slaughter

"Montado" - cork oak and holm oak forest

ANCPA
ASSOCIAÇÃO NACIDAL DOS CRIADORES
PORCO ALENTEJANO
- 1981 -

- Agri-Forestry-Husbandry system based on the exploitation of oaks, normally the cork oak (Quercus suber) and/or the holm oak (Quercus rotundifolia), in conjunction with an extensive use of the soil under the trees, with agricultural, livestock or hunting purposes.
- It extends over a large part of the Alentejo and Ribatejo regions, part of the interior of Beira Baixa and the Algarve mountains, occupying more than 1 million hectares of the national area.



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"Montado" - cork oak and holm oak forest



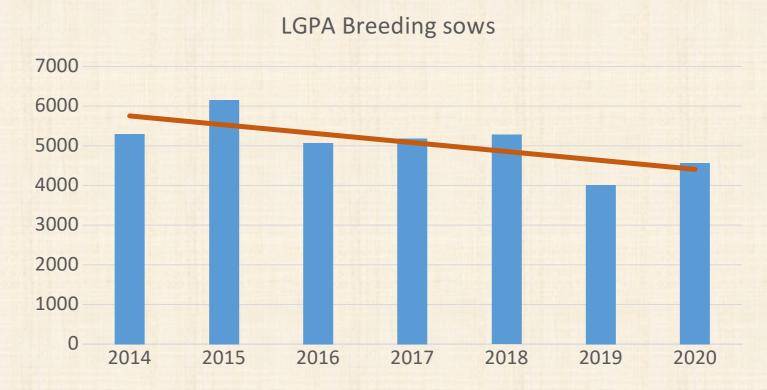
- The fruit of these trees is the acorn, which is made up of more than 80% carbohydrates.
- "Montanheira" stage has an average duration of 3 to 4 months starting in
 October/November and ending in mid-March.
- The main products are cork and extensive livestock species, with particular emphasis on Porco Alentejano.

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LGPA numbers

Breeders

Number of breeding sows enrolled in the LGPA at the end of 2020 – 4.564

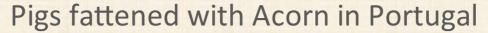


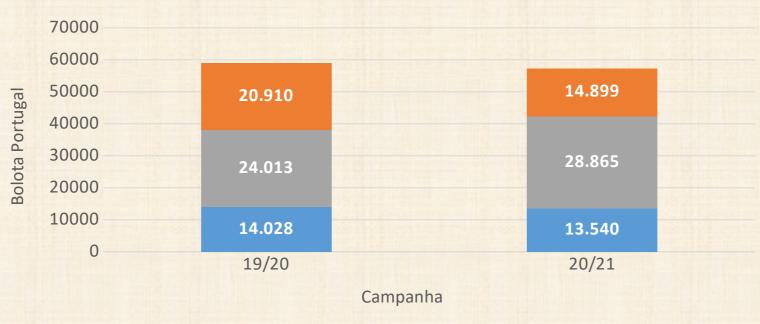
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LGPA numbers

For fattening

• Number of Alentejano pigs fattened with Acorn in Portugal in the 20/21 Campaign – 13.540





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Breed characteristics

- General appearance: Animals of medium size, light skeleton, great rusticity, lively temperament, with pigmented skin varying in colour from intense slate black with few hairs to fine or red or deep red colour and with little abundant hair
- Head: Long and thin with thin, triangular-shaped ears, pointing forward and tipping slightly outward
- Neck: Medium length, muscled and well attached to the head and torso, may have an underdeveloped chin

Breed characteristics

- Body: Lumbar dorsal region slightly arched, long and oblique croup, drooping belly, thin medium-set tail with tuft of hair at the tip
- Limbs: Medium in length, slender and well upright, with small feet and a stiff toenail

• Gaits: Agile, elastic, with no signs of faltering progress









Breed characteristics

• Prolificity:

- 5 to 8 piglets/sow twice a year

Mounting:

- Females from 8 to 10 months old - Males from 12 months onwards

Gestation:

- Approximately 112 days

• Births:

- Between March and April
- Between September and October





Production Mode – Production Cycle





Piglets

- From birth to weaning
- Duration about 2 months
- Weaning weight: 10-14kg
- Feeding based on breast milk

Production Mode – Production Cycle



Raising

- Growth stage
- Duration about 8 to 10 months
- From 14 kg to 100-110kg live weight (LW)
- Food based on spring pastures, summer stubble, and when necessary, supplemented with selected cereals and compound feeds



Production Mode – Production Cycle

Fattening

- Fattening stage
- Duration about 3 to 4 months starting
 October/November to March
- Minimum weight deposition/gain: 46kg LW
- Carried out, for most animals in "Montado", feeding on acorn, grass, roots and other natural products – fattening in "Montanheira"





Prophylaxis



- Plans accompanied by the veterinarian responsible for the health of the farm
- Aujezsky's disease mandatory reporting illness
 - Serologies performed every 6 months in breeders and whenever it is necessary to move live animals
 - Vaccination performed every 4 months
- Evil Red and Parvovirus
 - Vaccination carried out every 6 months in males and one week after weaning in females
- Deworming
 - Performed at the same time as the vaccination





Strong points

- Perfect adaptation to extensive production
 - Rusticity, food based on natural products such as acorns, herbs and cereals
- Production inserted in the concept of High Natural Value
 - Existence of high biodiversity with a large proportion of natural vegetation, low intensification agriculture and the land possessing or producing rare or threatened wild and domestic species



- Compatibility with other livestock species
 - The Alentejano pig is monogastric and its food needs are different from those of ruminants, such as cattle, so the herb-based diet is a supplement in pigs but it is the main food for ruminants, and in the Montanheira, the use of the acorn makes mostly with the Alentejano breed

Strong points



High Preservation of Genetic Heritage

- Portugal has managed to preserve the Alentejano breed in its purity and the richness of the existing genetic base allows access to the export market and the genetic selection of different lines developed and to be developed
- High cork oak and holm oak area available for production
- Very large growth potential due to the total national area of cork oak and holm oak forests still available



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Strong points

- Unique Quality of Fresh and Processed Products
- Two differentiating factors:

<u>Breed</u> – the animal's ability to accumulate and infiltrate fat within and between muscle mass and the high rusticity that allows for extensive feeding management

<u>Management</u> – Feeding based on cereals, protein crops and pastures, or controlled compound feeds, and in the fattening phase in Montanheira, it is based on acorn and grass. On the other hand, the animal performs exercise and the movement allows better oxygenation of the muscles, which gives a more vivid color and also favors fat infiltration

ALENTEJANO Breed Strong points





Unique Quality of Fresh and Processed Products

- Fat more balanced, characterized by a high content of monoinsaturated fatty acids that help prevent the onset of cardiovascular diseases and control and favour good cholesterol levels
- <u>Infiltration capacity</u> Responsible for the high flavour and juiciness, which produces unique products, such as ham ("Presunto de bolota") and Cure pork loin ("paio do lombo")

Strong points



Organized and Associated Production

There are currently two associations, ANCPA and ACPA, which represent about 97% of the

sector in Portugal, and form the ACEPA which is responsible for managing the LGPA - Herd

Book of the Alentejano Pig.





Weaknesses





- Absence of specific legislation
- Lack of a national sector
- Difficulty in exploration licensing
- Differences in performance of Regional Directorates and Food and Veterinary Divisions
- Absence of a national strategy for the Breed
- High bureaucracy of records and obligations

ALENTEJANO Breed Threats

- Death of the cork oak and holm oak forests (due to Climate Changes)
- Increased costs of production factors
- Health risk extensive production, Aujeszky, Swine Fever...
- Health barriers policies
- Community legislation not framed to breed specificity
- Increase in substitute processed products
- Weakness of the world economy reflecting on lower consumption







Opportunities









- Creation of new national industries
- Creation of new derivative products
- Creation of new markets
- Greater use of national Cork Oak and Holm Oak forests
- Viable alternative to ruminant production
- Development and selection of new genetic lines

Product Valuation – Characterization

- Specific quality products Unique
- Niche segment
- Expensive products
- Industrial fabric small in size and quantity
- Agressive commercialization by small industries
- Biggest market in large distribution





Product Valuation – Strong points

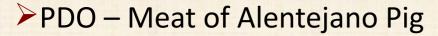


- Raw material production concept inserted in new consumption trends (extensive, high natural value, traditional product...)
- Unique quality of processed products
- High "Know How"
- High differentiation at the product level
- Good fat quality due to high monoinsaturation



Product Valuation – Strong points

• High number of protected products and regulatory standards:





► PDO - Alentejo Hams and shoulders





► PDO - Barrancos Hams and shoulders



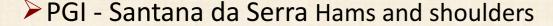








Product Valuation – Strong points





► PGI - Campo Maior Elvas Hams and shoulders



► PGI – Estremoz and Borba sausage products



► PGI – Portalegre sausage products







Product Valuation – Weaknesses

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- Small size and capacity of the national market
- Short list of countries with the possibility of exporting
- Small industrial size (number and production capacity)
- Inflexible industrial business models (optimization in parts)
- High investments with a very long-term return







Product Valuation – Weaknesses



- High penetration costs in international markets
- High delays and bureaucracy in industrial licensing
- Lack of national support for the creation and maintenance of the industry
- High concentration of sales in large distribution

Product Valuation – Opportunities



- Creation of new industrial processes
- True product differentiation
- Definition of the product and company "message"
- Taking advantage of the increase in consumer culture in this segment
- Creation of services associated with the products (pre and post sales)

Product Valuation – Opportunities





- Conquest of "gourmet" markets
- Product innovation adapted to reality and new trends
- Optimization of the potential of by-products
- Creation of partnerships, consortia and commercial platforms
- Taking advantage of protections in markets that value them

Conclusions

- Great Potential for Growth in the Sector
- Essential to Create New Markets and Industries
- Sector Standardization (Pure/Cross) is necessary
- Consumer Education is a must
- National and E.U. Policy support is needed
- Production must be more associated and/or grouped







